

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	31/05/2013
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Resources Holdings Limited
Date Submitted	03/06/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1205</u> Descr	iption :	CITIC Re	sources
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.05	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.05	500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	Ν	J/A
		No. of prefe shares	,	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	
		No. of classes of	other (r value State rrency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth	<u> </u>		
Increase/(decrease)				_	
Balance at close of t	he month				

Total authorised share capital at the end of the month (*HK\$*): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,865,737,149	N/A	N/A	N/A
Increase / (decrease) during the month	2,790,000	N/A	N/A	N/A
Balance at close of the month	7,868,527,149	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option						
Scheme -						
Exercise Price of						
HK\$1.018						
(30/06/2004)		• • • • • • • •				
Ordinary shares	N/A	2,790,000	N/A	N/A	2,790,000	26,967,405
(Note 1)						
2.Share Option Scheme - Exercise Price of HK\$1.000 (30/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,301,374
(Note 1)						
3. 						
(Note 1)		,	Tatal A (Ord	in any shares)	2 700 000	
			Total A. (Ord	rence shares)	2,790,000 N/A	
			· · · · · · · · · · · · · · · · · · ·	(Other class)	N/A N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of		2,840,220		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		f dı	xercised rring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)	(1 1	`					
(dd/mm/yyyy)	(/ /)					
		. <u></u>					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				()	Other class)	N/A	

			For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible in		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	 (/ /)						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·	Fotal C. (Ordin		 N/A		
			(Prefere	ence shares)	N/A		
			(0	Other class)	N/A		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u> 		
2		
(/ /) shares (Note 1)	-	
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue 1. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (// /) 2. Open offer At price : State currency Class of shares issuable (/// /) 2. Open offer At price : State currency Issue and allotment (// /) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (// /) 4. Bonus issue Class of shares issuable (///) N/A			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : $\frac{\text{State}}{\text{currency}}$ (Note 1) Issue and allotment $\frac{1}{\text{date}}$: $\frac{1}{(\text{dd/mm/yyyy})}$ EGM approval date: $\binom{1}{-1}$ N/A 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\frac{1}{(\text{Note 1})}$ N/A 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\frac{1}{(\text{Ad/mm/yyyy})}$ N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $\frac{1}{(\text{Note 1})}$ N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\frac{1}{(\text{Ad/mm/yyyy})}$ N/A Glass of shares issuable $\frac{1}{(\text{Ad/mm/yyyy})}$ N/A N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\frac{1}{(\text{Ad/mm/yyyy})}$ N/A Glass of shares issuable $\frac{1}{(\text{Ad/mm/yyyy})}$ N/A N/A N/A 4. Bomus issue Issue and allotment $\frac{1}{(Note 1)}$ N/A N/A				the month
1. Nights issue At price : currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (//) N/A 2. Open offer At price : State currency Issue and allotment (///) N/A 2. Open offer At price : State currency Issue and allotment (///) N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment (///) N/A Glass of shares issuable	(Note 1)	able	-	
(dd/mm/yyyy) (N/A) $(dd/mm/yyyy) $ N/A $(dd/mm/yyyy) $ (N/A) $(Iass of shares issuable (///) $ $(Iass of shares issuable (//) $ $(Iass of shares issuable (//)$	Issue and a)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (// /) Barrow Class of shares issuable (Note 1) N/A Class of shares issuable	EGM appr (dd/mm/yy	. (/ /		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A Glass of shares issuable			<u>N/A</u>	<u>N/A</u>
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		uable	-	
3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) N/A EGM approval date: (///) N/A Issue and allotment (///) N/A Issue and allotment (///) N/A Issue and allotment (///) N/A	At price : State Issue and a date : (dd/)	
3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) N/A Class of shares issuable (///) N/A Class of shares issuable (///) N/A Issue and allotment (///) Issue and allotment (///)	EGM appr (dd/mm/yy	(/ /)		N 1/A
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) N/A Issue and allotment (///) Issue and allotment (///)			N/A	N/A
S. Placing At price : currency Isobe and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /)		able	-	
Class of shares issuable	AT DITCE)	
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /)	EGM appr (dd/mm/yy	(/ /)	, ,	
(Note 1) 4. Bonus issue Issue and allotment (/ /)			<u>N/A</u>	<u>N/A</u>
14 BODIS ISSUE		lable	-	
)	
EGM approval date: (/ /) (dd/mm/yyyy)	EGM appr (dd/mm/yy	(/ /)		
<u>N/A</u>			N/A	N/A

			For M	lain Board	d an	d GEM listed issue	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>- 1900 01 15540</u>						uie monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
8.	Consideration issue	At price : State	(Note 1) Issue and allotment	(/ /)		
		currency	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)		
						N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue			i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
			Class of shares issuable			
10.	Other (Please specify)	At price : State	(Note 1) — Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
			(Preferer	ary shares ace shares ther class) N/A	-

Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,790,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Li So Mui
Title: (Director, Sect	Company Secretary retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.